

KEY BENEFITS

WORK FROM ANYWHERE

Create, approve, and receive purchase orders from anywhere using any popular web-browser.

ENFORCE POLICIES AND PROCESSES

Control spending and enforce business processes by configuring multi-level approvals based on criteria that you define.

REDUCE ACQUISITION COSTS

Manage purchase orders to get the highest possible discounts. Create blanket order to maximize discounts and create drop shipments to minimize warehouse storage costs.

IMPROVE OPERATIONAL EFFICIENCIES

Automate your entire supply chain by eliminating repetitive data entry and errors. Advanced security and browser-based access makes it easy to include suppliers, receiving, accounting, and other departments in any geographical location.

ACCELERATE DECISION-MAKING

Improve purchasing decisions by using drill down reports and dashboards to gain access to past information and provide insights into future needs.

PURCHASE ORDER MANAGEMENT

Reduce costs and improve vendor relationships by automating and centrally managing your global purchasing processes

The Purchase Order Management (PO) module streamlines your procurement processes to ensure a steady supply of materials while enforcing policy and process controls.

KEY FEATURES OF PURCHASE ORDER MANAGEMENT

Automatic creation of purchase orders	Acumatica automatically generates purchase orders based on the inventory stock level and the replenishment algorithms. Orders are placed with the vendor that best meets the price and delivery time requirements that you specify.
Multi-level approvals	Create approval rules based on the type of order, vendor information, order amount, and other order specific information. Require approvals before printing or emailing purchase orders.
Blanket orders	Aggregate several orders to receive a volume discount or stock hard-to-get items. As you enter orders, Acumatica automatically checks for open blanket orders and provides the option to link to them.

New York - Purchase Orders

NOTES ACTIVITIES

ACTIONS INQUIRIES REPORTS

Type: Normal * Vendor: ACITASYST - Acitai Systems - Comput Line Total: 62,804.25
 Order Nbr.: <NEW> Owner: EP00000002 - Baker Maxwell, Mr. VAT Exempt T... 0.00
 Hold Currency: GBP 2.189 VIEW BASE VAT Taxable... 0.00
 Status: On Hold Vendor Ref.: 275839 Tax Total: 0.00
 * Date: 11/23/2014 Order Total: 62,804.25
 Promised On: 11/23/2014 Control Total: 0.00
 Description: December order

Document Details Tax Details Shipping Instructions Vendor Info Other Information

Branch	Inventory ID	Line Type	Warehou	UOM	Order Qty.	Received Qty.	Unit Cost	Ext. Cost	Amount	Received Amt.	Alternate ID
MAIN	301CMP...	Non-St...	WHOL...	PC	7.00	0.00	2,055.733	14.39	14.39	0.00	
MAIN	D000SR...	Goods...	RETAIL	PC	3.00	0.00	1,579.86902	4,739.61	4,739.61	0.00	
MAIN	D0027L...	Goods...	OUTS...	PC	9.00	0.00	456.829603	4,111.47	4,111.47	0.00	
MAIN	L000000...	Goods...	RETAIL	BOX	12.00	0.00	4,476.93010	53,723.16	53,723.16	0.00	
MAIN	301KITS...	Goods...	WHOL...	PC	16.00	0.00	13,476.6473	215.62	215.62	0.00	

1. Submit purchase orders which are received to multiple locations. Specify drop shipments or blanket orders.
2. Create multi-level approval paths to match existing business processes.
3. Print or email purchase orders.
4. Receive partial orders or consolidated orders.

ADDITIONAL PURCHASE ORDER MANAGEMENT FEATURES AND BENEFITS

FEATURE	DESCRIPTION
Partial and consolidated receipts	Track when purchase orders are received. Orders can be partially filled, completely filled, or consolidated from multiple purchase orders into a single receipt. Pricing information can be modified during the bill entry in Accounts Payable and the difference will be posted to the designated variance account.
Simplified item tracking	Manage disparate inventory IDs among suppliers and your system. Automatically assign serial and lot numbers when receiving purchase orders.
Automatic payment vouchers	Acumatica automatically creates accounts payable vouchers when goods are received for complete, partial, or consolidated orders. Multiple receipts can be consolidated into a single voucher and multiple bills can be entered for a single receipt.
Drop shipments	Create drop shipment to deliver goods directly to a customer location. Drop shipments can be created automatically from sales orders or entered manually by linking to a sales order from the purchase order entry screen. After the bill is entered for the drop shipment order, the corresponding sales order will be released and an invoice will be generated for the customer.
Landed cost	Include shipping, receiving, insurance, and duties in the total cost of your purchase items. Costs can be allocated across several goods using custom allocation methods. Landed cost bills can be entered directly in Accounts Payable and associated with received items. Landed costs are automatically included in the inventory costs for stocked items.
Vendor selection and performance analysis	Upload vendor price lists with product descriptions, prices, and delivery times. Inventory information such as cost, quantities, and lead times are updated each time inventory is received. Statistical information is used to automatically produce purchase orders and analyze vendor performance.
Multiple ship to addresses	Enter a ship to location for each line item on a purchase order instead of creating multiple orders.

UNLOCK YOUR BUSINESS POTENTIAL WITH ACUMATICA

Acumatica is a leading provider of cloud business management software that empowers small and mid-size businesses to unlock their potential and drive growth.

Built on the world’s best cloud and mobile technology and a unique customer-centric licensing model, Acumatica delivers a suite of fully integrated business management applications such as Financials, Distribution, CRM and Project Accounting, powered by a robust and flexible platform.

TAKE CONTROL OF YOUR BUSINESS

Successful companies know the value of having visibility and control over their business. Acumatica enables you to drive growth, manage costs, and be productive.

PLAY TO YOUR STRENGTHS

Every business is unique. Play to your strengths by doing what works best for your company. Tailor your business management software to fit your exact needs, no matter how specific your requirements.

EMPOWER YOUR PEOPLE

Your business isn’t confined to four walls. Why should the people that impact your business be? Acumatica goes wherever your people go – anytime, anywhere, and on any device.